

Today's Date _____

Name of Patient _____ Preferred Name _____ Sex: M ___ F ___

Birthdate _____ Age _____ SSN _____ Marital Status _____

Mailing Address _____ City _____ State _____ Zip _____

Home Phone _____ Cell _____ E-mail address _____

Please circle the ways may we contact you: e-mail, cell phone, work phone, home phone. **May we text you? YES NO**

Patient Employed by _____ Occupation _____ Work Phone _____

Name of Spouse, Parent, or Responsible Party(If patient is under 18, name of parents) _____

Address of Spouse, Parent, or Responsible Party _____ DOB _____ SSN _____

In case of emergency, who should be notified: _____ Cell _____ Relationship _____

Purpose of today's appointment _____

••••• *Insurance Information* •••••

Do you have dental insurance? Yes ___ No ___ If yes, name of company _____

Name of policy holder _____ Policy holder's SSN _____ Birthdate _____

Policy holder's employer _____ Phone _____

Do you have secondary dental insurance? Yes ___ No ___ If yes, name of company _____

Name of policy holder _____ Policy Holder's SSN _____ Birthdate _____

Policy holder's employer _____ Phone _____

Please take your insurance card to our front desk for duplication and verification.

Have you ever had any of the following? Please circle "yes" or "no" for each condition and add details when response is "yes".

- | | | | |
|------------------------------|--------------------|----------------------------|---------------------|
| No ADD or ADHD | Yes, Details _____ | No Hepatitis/Liver Disease | Yes, Details _____ |
| No AIDS/HIV | Yes, Details _____ | No Heart Disease | Yes, Details _____ |
| No Alzheimer's/dementia | Yes, Details _____ | No Hemophilia | Yes, Details _____ |
| No Arthritis | Yes, Details _____ | No Heart Surgery | Yes, Details _____ |
| No Autism | Yes, Details _____ | No Herpes/Fever Blisters | Yes, Details _____ |
| No Blood Disorders | Yes, Details _____ | No Joint Replacement | Yes, Details _____ |
| No Blood Pressure Problems | Yes, Details _____ | No Kidney Disease | Yes, Details _____ |
| No Blood-thinning Medication | Yes, Name _____ | No Latex Allergy | Yes, Details _____ |
| No Blood Transfusion | Yes, Details _____ | No Mitral Valve Prolapse | Yes, Details _____ |
| No Cancer | Yes, Details _____ | No Osteoporosis | Yes, Details _____ |
| No Chemotherapy | Yes, Details _____ | No Pacemaker | Yes, Details _____ |
| No Diabetes | Yes, Type _____ | No Parkinson's Disease | Yes, Details _____ |
| No Drug Abuse | Yes, Details _____ | No Pregnant or Nursing | Yes, Due Date _____ |
| No Dry Mouth | Yes, Details _____ | No Radiation Treatment | Yes, Details _____ |
| No Epilepsy | Yes, Details _____ | No Rheumatic Fever | Yes, Details _____ |
| No Gastric Ulcers | Yes, Details _____ | No Stroke | Yes, Details _____ |
| No Glaucoma | Yes, Details _____ | No STD | Yes, Type _____ |
| No Heart Murmur | Yes, Details _____ | No Tobacco Products use | Yes, Types _____ |
| No Heart Valve Replacement | Yes, Details _____ | No Tuberculosis | Yes, Details _____ |

PLEASE CONTINUE TO THE REVERSE SIDE.

THANK YOU.

• • • • • • • • • • *Medical History* • • • • • • • • • •

List medications to which you have reaction or are allergic. _____

List medications you are currently taking. _____

Name of Physician: _____ Phone _____

What pharmacy do you prefer? _____ Location _____ Phone _____

Other medical conditions not indicated: _____

Have you ever had problems with local anesthesia (numbing your teeth)? Yes___ No___ Details _____

Have you had serious problems associated with dental treatment? Yes___ No___ Details _____

Please indicate special needs: Wheelchair? Neck pillow? Back pillow? Blanket? Walking assistance? Other? _____

Please share how you heard about our practice? Sign? Internet? Publication? Person?

If a person referred you, please share their name so we can thank them. _____

Please inform us of the persons with whom we may share your health/dental /financial information :

Name: _____ **Phone** _____ **Relationship** _____

Name: _____ **Phone** _____ **Relationship** _____

I, THE UNDERSIGNED, CERTIFY I UNDERSTAND AND AGREE TO THE FOLLOWING

- I assign all third party payments to this practice.
- I authorize this office to release any health information for the use of treatment, payment, and healthcare operations which includes insurance companies, specialists, and other healthcare providers and institutions.
- I acknowledge that I have received a copy of the practice's Notice of Privacy Practices.
- I am 18 years or older. If you are under 18, your parent or guardian must sign this form.
- I understand that x-rays and other diagnostic tests may be recommended and denial of these tests can result in undiagnosed and untreated oral conditions.
- I am the responsible party and assume responsibility for all the costs, regardless of insurance coverage.
- I assume responsibility for all costs of collections, including collection agency fees, finance charges, attorney fees, court costs, and other such related fees.
- I understand that dental insurance companies rarely cover 100% of dental expenses.
- I understand exactly how my insurance company will pay for services rendered at this practice. If not, ask us to find out for you.
- I understand that dental treatment carries with it some statistical risks even when performed with the utmost care.
- I understand that appointment times are reserved specifically for me and that any necessary changes should be finalized with the office 48 hours prior to the appointment or a late cancellation fee may be charged.
- I have accurately answered all the questions and have read and understand all the above information.
- I give consent for this practice to photograph any tissue, bone, or anatomical structures for purposes of diagnosis, treatment, patient education, presentation, or medical/dental research. I understand that any photographs or x-rays taken in this office may include identifiable facial characteristics.
- I understand the success of any dental treatment is dependent on proper dental care at home and regular preventive appointments in the practice.
- I authorize this practice to perform appropriate procedures and services in order to diagnose and treat my oral health condition.

Signature _____ **Relationship to Patient** _____

Print name _____ **Date Signed** _____